



COMMERCIAL INSURANCE APPLICATION

APPLICANT INFORMATION SECTION

DATE (MM/DD/YYYY)

| | | | | | |
|---|-----------------------|---------------------------------|------------|----------------------|------------------|
| PRODUCER | PHONE (A/C, No, Ext): | CARRIER | NAIC CODE: | UNDERWRITER | UNDERWRITER OFF. |
| | FAX (A/C, No.): | | | | |
| POLICIES OR PROGRAM REQUESTED | | POLICY NUMBER | | | |
| INDICATE SECTIONS ATTACHED | | EQUIPMENT FLOATER | | GARAGE AND DEALERS | |
| PROPERTY | | INSTALLATION/BUILDERS RISK | | VEHICLE SCHEDULE | |
| GLASS AND SIGN | | ELECTRONIC DATA PROC | | BOILER & MACHINERY | |
| ACCOUNTS RECEIVABLE/ VALUABLE PAPERS | | COMMERCIAL GENERAL LIABILITY | | WORKERS COMPENSATION | |
| CRIME/MISCELLANEOUS CRIME | | BUSINESS AUTO | | UMBRELLA | |
| TRANSPORTATION/ MOTOR TRUCK CARGO | | TRUCKERS/MOTOR CARRIER | | | |
| CODE: | SUB CODE: | | | | |
| AGENCY CUSTOMER ID | | | | | |

STATUS OF TRANSACTION

PACKAGE POLICY INFORMATION

| | | | | | | | | | | | |
|---------------------------------------|--------------------------|-------------------|--------------------------|-------------------|--------------------------|--|--|--------------|--|-------|--|
| QUOTE | <input type="checkbox"/> | ISSUE POLICY | <input type="checkbox"/> | RENEW | <input type="checkbox"/> | ENTER THIS INFORMATION WHEN COMMON DATES AND TERMS APPLY TO SEVERAL LINES, OR FOR MONOLINE POLICIES. | | | | | |
| BOUND (Give Date and/or Attach Copy): | | PROPOSED EFF DATE | | PROPOSED EXP DATE | | BILLING PLAN | | PAYMENT PLAN | | AUDIT | |
| CHANGE | DATE | TIME | | AM | | DIRECT BILL | | | | | |
| CANCEL | | | | PM | | AGENCY BILL | | | | | |

APPLICANT INFORMATION

| | | | | | | | | | | | | | |
|---|-------------|---|---------------|---|---|--------------------------|-------------------|--------------------------|----------------|--------------------------|-----------|--------------------------|------------------|
| NAME (First Named Insured & Other Named Insureds) | | FEIN OR SOC SEC # (of First Named Insured): | | MAILING ADDRESS INCL ZIP+4 (of First Named Insured) | | | | | | | | | |
| INTERNET ADDRESS: | | PHONE (A/C, No, Ext): | | | | | | | | | | | |
| <input type="checkbox"/> | INDIVIDUAL | <input type="checkbox"/> | CORPORATION | <input type="checkbox"/> | SUBCHAPTER "S" CORPORATION NOT FOR PROFIT ORG | <input type="checkbox"/> | LIMITED LIAB CORP | <input type="checkbox"/> | CR BUREAU NAME | <input type="checkbox"/> | ID NUMBER | <input type="checkbox"/> | DATE BUS STARTED |
| <input type="checkbox"/> | PARTNERSHIP | <input type="checkbox"/> | JOINT VENTURE | <input type="checkbox"/> | NO. OF MEMBERS AND MANAGERS | | | | | | | | |
| INSPECTION CONTACT | | PHONE (A/C, No, Ext): | | ACCOUNTING RECORDS CONTACT | | PHONE (A/C, No, Ext): | | | | | | | |

PREMISES INFORMATION

| LOC # | BLD # | STREET, CITY, COUNTY, STATE, ZIP+4 | CITY LIMITS | | INTEREST | YR BUILT | PART OCCUPIED |
|-------|-------|------------------------------------|--------------------------|---------|--------------------------|----------|---------------|
| | | | <input type="checkbox"/> | INSIDE | <input type="checkbox"/> | OWNER | |
| | | | <input type="checkbox"/> | OUTSIDE | <input type="checkbox"/> | TENANT | |
| | | | <input type="checkbox"/> | INSIDE | <input type="checkbox"/> | OWNER | |
| | | | <input type="checkbox"/> | OUTSIDE | <input type="checkbox"/> | TENANT | |
| | | | <input type="checkbox"/> | INSIDE | <input type="checkbox"/> | OWNER | |
| | | | <input type="checkbox"/> | OUTSIDE | <input type="checkbox"/> | TENANT | |

NATURE OF BUSINESS/DESCRIPTION OF OPERATIONS BY PREMISE(S)

| |
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| |
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GENERAL INFORMATION

| EXPLAIN ALL "YES" RESPONSES | YES | NO | EXPLAIN ALL "YES" RESPONSES | YES | NO |
|---|-----|----|--|-----|----|
| 1a. IS THE APPLICANT A SUBSIDIARY OF ANOTHER ENTITY ? | | | 7. ANY PAST LOSSES OR CLAIMS RELATING TO SEXUAL ABUSE OR MOLESTATION ALLEGATIONS, DISCRIMINATION OR NEGLIGENT HIRING? | | |
| 1b. DOES THE APPLICANT HAVE ANY SUBSIDIARIES? | | | 8. DURING THE LAST FIVE YEARS (TEN IN RI), HAS ANY APPLICANT BEEN CONVICTED OF ANY DEGREE OF THE CRIME OF ARSON? (In RI, this question must be answered by any applicant for property insurance. Failure to disclose the existence of an arson conviction is a misdemeanor punishable by a sentence of up to one year of imprisonment). | | |
| 2. IS A FORMAL SAFETY PROGRAM IN OPERATION? | | | 9. ANY UNCORRECTED FIRE CODE VIOLATIONS? | | |
| 3. ANY EXPOSURE TO FLAMMABLES, EXPLOSIVES, CHEMICALS? | | | 10. ANY BANKRUPTCIES, TAX OR CREDIT LIENS AGAINST THE APPLICANT IN THE PAST 5 YEARS? | | |
| 4. ANY CATASTROPHE EXPOSURE? | | | | | |
| 5. ANY OTHER INSURANCE WITH THIS COMPANY OR BEING SUBMITTED? | | | | | |
| 6. ANY POLICY OR COVERAGE DECLINED, CANCELLED OR NON-RENEWED DURING THE PRIOR 3 YEARS? (Not applicable in MO) | | | | | |

REMARKS/PROCESSING INSTRUCTIONS

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ANY PERSON WHO KNOWINGLY AND WITH INTENT TO FRAUD ANY INSURANCE COMPANY OR ANOTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS THE PERSON TO CRIMINAL AND [NY: SUBSTANTIAL] CIVIL PENALTIES. (Not applicable in CO, HI, NE, OH, OK, OR, or VT; In DC, LA, ME and VA, insurance benefits may also be denied)

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|-----------------------|----------------------|
| APPLICANT'S SIGNATURE | PRODUCER'S SIGNATURE |
|-----------------------|----------------------|

PRIOR CARRIER INFORMATION

| LINE | CATEGORY | CLAIMS MADE | | OCCURRENCE | | CLAIMS MADE | | OCCURRENCE | | CLAIMS MADE | | OCCURRENCE | | CLAIMS MADE | | OCCURRENCE | |
|--------------------------|----------------------------|-------------|--|------------|--|-------------|--|------------|--|-------------|--|------------|--|-------------|--|------------|--|
| GENERAL LIABILITY | CARRIER | | | | | | | | | | | | | | | | |
| | POLICY NUMBER | | | | | | | | | | | | | | | | |
| | POLICY TYPE | | | | | | | | | | | | | | | | |
| | RETRO DATE | | | | | | | | | | | | | | | | |
| | EFF-EXP DATE | | | | | | | | | | | | | | | | |
| | GENERAL AGGREGATE | | | | | | | | | | | | | | | | |
| | PRODUCTS COMP OP AGGREGATE | | | | | | | | | | | | | | | | |
| | PERSONAL & ADV INJ | | | | | | | | | | | | | | | | |
| | EACH OCCURRENCE | | | | | | | | | | | | | | | | |
| | FIRE DAMAGE | | | | | | | | | | | | | | | | |
| | MEDICAL EXPENSE | | | | | | | | | | | | | | | | |
| | BODILY INJURY | OCCURRENCE | | | | | | | | | | | | | | | |
| | | AGGREGATE | | | | | | | | | | | | | | | |
| | PROPERTY DAMAGE | OCCURRENCE | | | | | | | | | | | | | | | |
| | | AGGREGATE | | | | | | | | | | | | | | | |
| COMBINED SINGLE LIMIT | | | | | | | | | | | | | | | | | |
| MODIFICATION FACTOR | | | | | | | | | | | | | | | | | |
| TOTAL PREMIUM | | | | | | | | | | | | | | | | | |
| AUTOMOBILE | CARRIER | | | | | | | | | | | | | | | | |
| | POLICY NUMBER | | | | | | | | | | | | | | | | |
| | POLICY TYPE | | | | | | | | | | | | | | | | |
| | EFF-EXP DATE | | | | | | | | | | | | | | | | |
| | COMBINED SINGLE LIMIT | | | | | | | | | | | | | | | | |
| | BODILY INJURY | EA PERSON | | | | | | | | | | | | | | | |
| | | EA ACCIDENT | | | | | | | | | | | | | | | |
| | PROPERTY DAMAGE | | | | | | | | | | | | | | | | |
| MODIFICATION FACTOR | | | | | | | | | | | | | | | | | |
| TOTAL PREMIUM | | | | | | | | | | | | | | | | | |
| PROPERTY | CARRIER | | | | | | | | | | | | | | | | |
| | POLICY NUMBER | | | | | | | | | | | | | | | | |
| | POLICY TYPE | | | | | | | | | | | | | | | | |
| | EFF-EXP DATE | | | | | | | | | | | | | | | | |
| | BUILDING | AMT | | | | | | | | | | | | | | | |
| | PERS PROP | AMT | | | | | | | | | | | | | | | |
| | MODIFICATION FACTOR | | | | | | | | | | | | | | | | |
| TOTAL PREMIUM | | | | | | | | | | | | | | | | | |
| PROPERTY | CARRIER | | | | | | | | | | | | | | | | |
| | POLICY NUMBER | | | | | | | | | | | | | | | | |
| | POLICY TYPE | | | | | | | | | | | | | | | | |
| | EFF-EXP DATE | | | | | | | | | | | | | | | | |
| | LIMIT | | | | | | | | | | | | | | | | |
| | MODIFICATION FACTOR | | | | | | | | | | | | | | | | |
| | TOTAL PREMIUM | | | | | | | | | | | | | | | | |

LOSS HISTORY

| ENTER ALL CLAIMS OR LOSSES (REGARDLESS OF FAULT AND WHETHER OR NOT INSURED) OR OCCURRENCES THAT MAY GIVE RISE TO CLAIMS FOR THE PRIOR 5 YEARS (3 YEARS IN KS & NY) | | | | | | | | | | | CHK HERE IF NONE | SEE ATTACHED LOSS SUMMARY |
|--|------|---|--|--|--|---------------|-------------|-----------------|--------------|--|-------------------------------------|---------------------------|
| DATE OF OCCURRENCE | LINE | TYPE/DESCRIPTION OF OCCURRENCE OR CLAIM | | | | DATE OF CLAIM | AMOUNT PAID | AMOUNT RESERVED | CLAIM STATUS | | | |
| | | | | | | | | | OPEN | | | |
| | | | | | | | | | CLOSED | | | |
| | | | | | | | | | OPEN | | | |
| | | | | | | | | | CLOSED | | | |
| REMARKS NOTE: FIDELITY REQUIRES A FIVE YEAR LOSS HISTORY | | | | | | | | | | | ATTACHMENTS | |
| | | | | | | | | | | | STATE SUPPLEMENT(S) (If applicable) | |

Copy of the notice of information practices (privacy) has been given to the applicant. (Not applicable in all states)

NOTICE OF INSURANCE INFORMATION PRACTICES

PERSONAL INFORMATION ABOUT YOU, INCLUDING INFORMATION FROM A CREDIT REPORT, MAY BE COLLECTED FROM PERSONS OTHER THAN YOU IN CONNECTION WITH THIS APPLICATION FOR INSURANCE AND SUBSEQUENT POLICY RENEWALS. SUCH INFORMATION AS WELL AS OTHER PERSONAL AND PRIVILEGED INFORMATION COLLECTED BY US OR OUR AGENTS MAY IN CERTAIN CIRCUMSTANCES BE DISCLOSED TO THIRD PARTIES. YOU HAVE THE RIGHT TO REVIEW YOUR PERSONAL INFORMATION IN OUR FILES AND CAN REQUEST CORRECTION OF ANY INACCURACIES. A MORE DETAILED DESCRIPTION OF YOUR RIGHTS AND OUR PRACTICES REGARDING SUCH INFORMATION IS AVAILABLE UPON REQUEST. CONTACT YOUR AGENT OR BROKER FOR INSTRUCTION ON HOW TO SUBMIT A REQUEST TO US.